

LIPPER FUND AWARDS 2009

CANADA WINNERS LIST

Revised 16-Apr-09

Group Award	Best Group	Company
Bond	1 Year	RBC Asset Management
Equity	1 Year	Mawer Investment Management
Mixed Assets	1 Year	AGF Funds
Overall	1 Year	AGF Funds

Lipper Global Classification	Best Fund	Fund Name	Company	Fund Count
2020+ Target Date Portfolio	1 Year	Scotia Vision Conservative 2030	Scotia	10
Asia ex-Japan Equity	1 Year	Fidelity Far East Class A	Fidelity	11
Asia Pacific Equity	1 Year	Altamira Asia Pacific	Altamira	18
Asia Pacific Equity	3 Years	CI Pacific	CI Investments	17
Asia Pacific Equity	5 Years	CI Pacific	CI Investments	17
Asia Pacific Equity	10 Years	Altamira Asia Pacific	Altamira	11
Canadian Dividend & Equity Income	1 Year	Beutel Goodman Canadian Dividend	Beutel Goodman	46
Canadian Dividend & Equity Income	3 Years	Stone & Co Dividend Growth Canada Series A	Stone & Co	36
Canadian Dividend & Equity Income	5 Years	Stone & Co Dividend Growth Canada Series A	Stone & Co	30
Canadian Dividend & Equity Income	10 Years	BMO Dividend	BMO	15
Canadian Equity	1 Year	IA Clarington Canadian Leaders	IA Clarington	117
Canadian Equity	3 Years	IA Clarington Canadian Leaders	IA Clarington	97
Canadian Equity	5 Years	Desjardins Environment	Desjardins	75
Canadian Equity	10 Years	Fidelity Canadian Disciplined Equity Series A	Fidelity	44
Canadian Equity Balanced	1 Year	AGF Canadian Balanced	AGF Funds	67
Canadian Equity Balanced	3 Years	AGF Canadian Balanced	AGF Funds	54
Canadian Equity Balanced	5 Years	AGF Canadian Balanced	AGF Funds	44
Canadian Equity Balanced	10 Years	Manulife Monthly High Income A	Manulife	31
Canadian Fixed Income	1 Year	RBC Canadian Bond Index	RBC Asset Management	68
Canadian Fixed Income	3 Years	RBC Canadian Bond Index	RBC Asset Management	57
Canadian Fixed Income	5 Years	RBC Canadian Bond Index	RBC Asset Management	56
Canadian Fixed Income	10 Years	McLean Budden Fixed Income	McLean Budden	34
Canadian Fixed Income Balanced	1 Year	CIBC U.S. Dollar Managed Income Portfolio	CIBC Asset Management	71
Canadian Fixed Income Balanced	3 Years	CIBC Very Conservative Index Portfolio	CIBC Asset Management	54
Canadian Fixed Income Balanced	5 Years	Manulife Structured Bond Class A	Manulife	37
Canadian Fixed Income Balanced	10 Years	MacKenzie Sentinel Income	MacKenzie Investments	15
Canadian Focused Equity	1 Year	Beutel Goodman Canadian Intrinsic	Beutel Goodman	123
Canadian Focused Equity	3 Years	Beutel Goodman Canadian Intrinsic	Beutel Goodman	109
Canadian Focused Equity	5 Years	Dynamic Value Fund of Canada	Dynamic Funds	101
Canadian Focused Equity	10 Years	Dynamic Value Fund of Canada	Dynamic Funds	57
Canadian Focused Small/Mid Cap Equity	1 Year	CI Can-Am Small Cap Corporate	CI Investments	21
Canadian Focused Small/Mid Cap Equity	3 Years	Dynamic Power Small Cap	Dynamic Funds	16
Canadian Focused Small/Mid Cap Equity	5 Years	CI Can-Am Small Cap Corporate	CI Investments	15
Canadian Income Trust Equity	1 Year	Fidelity Income Trust Series A	Fidelity	16
Canadian Income Trust Equity	3 Years	Fidelity Income Trust Series A	Fidelity	13
Canadian Neutral Balanced	1 Year	Standard Life Moderate Portfolio A Series	Standard Life	84
Canadian Neutral Balanced	3 Years	Beutel Goodman Balanced	Beutel Goodman	69
Canadian Neutral Balanced	5 Years	Educators Balanced	OTG Financial	53
Canadian Neutral Balanced	10 Years	Fidelity Canadian Balanced Series A	Fidelity	32
Canadian Short Term Fixed Income	1 Year	Altamira Short Term Government Bond	Altamira	28
Canadian Short Term Fixed Income	3 Years	CIBC Canadian Short Term Bond Index	CIBC Asset Management	27
Canadian Short Term Fixed Income	5 Years	National Bank Mortgage	National Bank (CAN)	26
Canadian Short Term Fixed Income	10 Years	National Bank Mortgage	National Bank (CAN)	22
Canadian Small/Mid Cap Equity	1 Year	Dynamic Focus+ Small Business	Dynamic Funds	70
Canadian Small/Mid Cap Equity	3 Years	Dynamic Focus+ Small Business	Dynamic Funds	54
Canadian Small/Mid Cap Equity	5 Years	Dynamic Focus+ Small Business	Dynamic Funds	45
Canadian Small/Mid Cap Equity	10 Years	Manulife Growth Opportunities Series A	Manulife	33

Lipper Global Classification	Best Fund	Fund Name	Company	Fund Count
Emerging Markets Equity	1 Year	CIBC Emerging Markets	CIBC Asset Management	23
Emerging Markets Equity	3 Years	Templeton BRIC Corporate A	Franklin Templeton	19
Emerging Markets Equity	5 Years	AGF Emerging Markets	AGF Funds	18
Emerging Markets Equity	10 Years	Altamira Global Discovery	Altamira	11
European Equity	1 Year	MacKenzie Ivy European Class	MacKenzie Investments	40
European Equity	3 Years	Fidelity Europe Class A	Fidelity	38
European Equity	5 Years	Fidelity Europe Series A	Fidelity	38
European Equity	10 Years	Trimark Europlus	Invesco	21
Financial Services Equity	1 Year	CI Global Financial Services Corporate Class	CI Investments	12
Global Equity	1 Year	MacKenzie Ivy Foreign Equity A	MacKenzie Investments	212
Global Equity	3 Years	Mutual Discovery	Franklin Templeton	156
Global Equity	5 Years	Mutual Discovery	Franklin Templeton	137
Global Equity	10 Years	MacKenzie Cundill Value	MacKenzie Investments	55
Global Equity Balanced	1 Year	MacKenzie Ivy Global Balanced	MacKenzie Investments	137
Global Equity Balanced	3 Years	Mawer Canadian Balanced Retirement Savings	Mawer Investment Management	92
Global Equity Balanced	5 Years	Mawer Canadian Balanced Retirement Savings	Mawer Investment Management	75
Global Equity Balanced	10 Years	Dynamic Value Balanced	Dynamic Funds	37
Global Fixed Income	1 Year	CIBC Global Bond Index Fund	CIBC Asset Management	25
Global Fixed Income	3 Years	CIBC Global Bond Index	CIBC Asset Management	21
Global Fixed Income	5 Years	Templeton Global Bond A	Franklin Templeton	19
Global Fixed Income	10 Years	Templeton Global Bond A	Franklin Templeton	16
Global Fixed Income Balanced	1 Year	AGF Elements Yield Portfolio	AGF Funds	18
Global Neutral Balanced	1 Year	CIBC U.S. Managed Balanced Portfolio	CIBC Asset Management	84
Global Neutral Balanced	3 Years	Lincluden Balanced Series O	Lincluden	66
Global Neutral Balanced	5 Years	Lincluden Balanced Series O	Lincluden	58
Global Neutral Balanced	10 Years	Integra Balanced	Integra	32
Global Small/Mid Cap Equity	1 Year	Chou Asia	Chou Associates Management	29
Global Small/Mid Cap Equity	3 Years	Chou Asia	Chou Associates Management	22
Global Small/Mid Cap Equity	5 Years	Dynamic Global Discovery	Dynamic Funds	20
Greater China Equity	1 Year	Manulife China Opportunities Class A	Manulife	11
Health Care Equity	1 Year	CI Global Biotechnology Corporate Class	CI Investments	13
Health Care Equity	3 Years	AGF Global Health Sciences Class	AGF Funds	13
Health Care Equity	5 Years	Renaissance Global Health Care	CIBC Asset Management	13
High Yield Fixed Income	1 Year	Phillips, Hager & North High Yield Bond D	Phillips, Hager & North	26
High Yield Fixed Income	3 Years	Phillips, Hager & North High Yield Bond D	Phillips, Hager & North	23
High Yield Fixed Income	5 Years	Phillips, Hager & North High Yield Bond D	Phillips, Hager & North	20
International Equity	1 Year	Renaissance International Equity Fund	CIBC Asset Management	69
International Equity	3 Years	Renaissance International Equity	CIBC Asset Management	56
International Equity	5 Years	Mawer World Investment	Mawer Investment Management	52
International Equity	10 Years	Mawer World Investment	Mawer Investment Management	24
Japanese Equity	1 Year	CI Japanese Corporate Class	CI Investments	14
Japanese Equity	3 Years	Altamira Japanese Opportunity	Altamira	14
Japanese Equity	5 Years	TD Japanese Index I	TD Asset Management	14
Miscellaneous	1 Year	Friedberg Foreign Bond	Toronto Trust Management	33
Miscellaneous	3 Years	Investors Global Infrastructure Class A	IG Investment Management	27
Miscellaneous	5 Years	Investors Global Infrastructure Class A	IG Investment Management	20
Miscellaneous	10 Years	TD Latin American Growth I	TD Asset Management	11
Natural Resources Equity	1 Year	Dynamic Focus+ Energy Income Trust	Dynamic Funds	44
Natural Resources Equity	3 Years	CI Signature Canadian Resource Corporate Class	CI Investments	38
Natural Resources Equity	5 Years	CI Signature Canadian Resource	CI Investments	33
Natural Resources Equity	10 Years	CI Signature Canadian Resource	CI Investments	18
North American Equity	1 Year	MacKenzie Ivy Enterprise	MacKenzie Investments	19
Precious Metals Equity	1 Year	RBC Global Precious Metals	RBC Asset Management	12
Real Estate Equity	1 Year	AGF Global Real Estate Equity Class	AGF Funds	11
Retail Venture Capital	1 Year	Covington Strategic Capital Fund Inc (LSVCC)	Covington	38
Science & Technology Equity	1 Year	Artisan New Economy Portfolio	United Financial	28
Science & Technology Equity	3 Years	Fidelity Global Telecommunications Series A	Fidelity	27
Science & Technology Equity	5 Years	Fidelity Global Telecommunications Series A	Fidelity	27
Science & Technology Equity	10 Years	Altamira Science & Technology	Altamira	10

Lipper Global Classification	Best Fund	Fund Name	Company	Fund Count
US Equity	1 Year	Beutel Goodman American Equity	Beutel Goodman	129
US Equity	3 Years	Beutel Goodman American Equity	Beutel Goodman	110
US Equity	5 Years	Dynamic American Value	Dynamic Funds	101
US Equity	10 Years	Dynamic American Value	Dynamic Funds	51
US Small/Mid Cap Equity	1 Year	Altamira Select American	Altamira	28
US Small/Mid Cap Equity	3 Years	CI American Small Companies Corporate Class	CI Investments	26
US Small/Mid Cap Equity	5 Years	Altamira Precision US Midcap Index	Altamira	23
US Small/Mid Cap Equity	10 Years	CIBC US Small Companies	CIBC Asset Management	13

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